FASANO ASSOCIATES Underwriting Central®

8th Annual Life Settlement & Longevity Conference October 24, 2011

PRELIMINARY AGENDA

| 8:00 A.M. | Welcome Remarks: Michael Fasano, President, Fasano Associates |
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| 8:30 A.M. | The Relationship Between Life Insurance and Life Settlements: Can We Get Along? Michael Lovendusky, Vice President and Associate General Counsel, American Council of Life Insurers |
| 9:15 P.M. | An Investor's View of the Life Settlement and Longevity Markets: Matt Popoli, Senior Managing Director, Reservoir Capital |
| 10:15 A.M. | Networking Break |
| 10:30 A.M. | The Role of Life Settlements in a Fixed Income Portfolio: David Miles, CEO, Miles Capital |
| 11:30 A.M. | Respiratory Impairments and Older Age Mortality: Dr. John Iacovino, Senior Medical Director, Fasano Associates |
| 12:30 P.M. | Lunch – Atrium |
| 1:30 P.M. | Key Considerations in Developing Portfolio Valuations: Alan Morris, Director of Financial Risk Management, KPMG |
| 2:15 P.M. | In the Heat of Mortality – Notes on the Quality of Predictions for Mortality Improvements: Dr. Jochen Ru β , Managing Partner, Institute for Finance and Actuarial Studies |
| 3:15 P.M. | Networking Break |
| 3:30 P.M. | LLMA's Role in Longevity Markets: Pretty Sagoo, Director, Longevity Markets, Deutsche Bank |
| 4:30 P.M. | Pension Funds – Should They be Long or Short on Life Settlements: Phil Hall, Managing Director, Highland Capital and Dan Knipe, Life Portfolio Manager, Leadenhall Capital Partners |
| 5:30 P.M. | Cocktails, Entertainment & Dinner – Atrium |







