Pensions – Managing Business Risk

Corporate Pensions Post-Turner

Your chance to review progress following the recent publication of the Turner Report *A New Pensions Settlement for the Twenty-First Century* and to consider developments, outcomes and future implications.

6 April 2006
Cass Business School
London

£300 + VAT
Early bird discount:
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on all bookings placed before 6 March 2006
Gain an informed view of the current issues, and how they could affect your company.

What effect will the recommendations of the Turner Report, such as increasing the age of retirement and compulsory contributions to employees’ saving schemes, have on companies and their pensions management? And how can you minimise the business risk?

Run in conjunction with the Cass Business School, key figures from their Pensions Institute and the chairman of the National Association of Pension Funds will take part in the debate alongside other industry experts. Attendance will provide you with an informed view of the current issues and of how the recommendations of the report could affect your company.

Who will benefit?
Financial managers, directors and anyone involved with the challenges posed by pensions for companies today.

Learn from the leading experts

Charles Tilley, Chief Executive, CIMA
Charles is Chief Executive of CIMA. He leads the senior management team and works closely with the Institute’s honorary officers. He is a regular commentator on a range of corporate governance issues, international standards, the OFR and strategic management issues concerning the profession and the Institute. He is also a Board member of the International Federation of Accountants (IFAC).

Professor David Blake, Director, The Pensions Institute, Cass Business School
David is Professor of Pension Economics at Cass Business School and Director of the Pensions Institute. He was a student at the London School of Economics in the 1970s and early 1980s, gaining his PhD on UK pension fund investment behaviour in 1986. He is author of Financial Market Analysis (Wiley, 2000), Modelling Pension Fund Investment Behaviour and Issues in Pension Funding (Routledge, 1992) and Pension Schemes and Pension Funds in the United Kingdom (Oxford University Press, 2003).

Leslie Mayhew, Director, The Risk Institute, Cass Business School
Leslie is Professor of Statistics in the Faculty of Actuarial Sciences and Statistics at Cass Business School, where he is also Director of The Risk Institute. He was formerly a senior civil servant at the Department of Health and Social Security, Department of Social Security, the Central Statistical Office and the Office for National Statistics. He is an honorary fellow of the Faculty of Public Health and of the Institute of Actuaries.

Robin Ellison, Chairman, National Association of Pension Funds
Robin is Head of Strategic Development, Pensions, specialising in the development of pensions and related products for insurers and other providers, and in European Pensions. He is Chairman of the National Association of Pension Funds and was a founder of the Association of Pensions Lawyers. He is a Visiting Professor in Pensions Law at Cass Business School, author of numerous books on pensions and is a frequent broadcaster on television and radio, especially BBC Radio 4 Money Box.

Peter Maher, Director, Smith & Williamson Pension Consultancy Limited and Smith & Williamson Trust Corporation Limited
Peter joined Smith & Williamson in 2000 as a Director and now heads the Pensions and Financial Planning department in London. He has worked in the pensions and related industries for over 20 years, including six years as a partner with a long-established actuarial firm and before that in senior positions in the insurance sector.

Nick Eyre, Group Secretary, Co-op Group
Nick is the Group Secretary of the food retail to banking Co-operative Group with responsibility for three major Group pensions schemes, the Co-op Group Retail Trading scheme (liabilities £2 bn), the CIS scheme (liabilities £1.7 bn), The Co-operative Bank scheme (liabilities £0.45 bn). He has recently overseen the proposed simultaneous merger of these three separate schemes and change from a final salary to a career average scheme. He has worked in the City as a lawyer and a banker.
### Conference programme

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<th>Time</th>
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<td>Registration and coffee</td>
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<tr>
<td>9.30 – 9.45am</td>
<td>Welcome</td>
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<td>Charles Tilley, Chief Executive Officer, CIMA</td>
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<td>9.45 – 10.00am</td>
<td>Chairman's introduction</td>
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<td>Professor David Blake, Director, The Pensions Institute, Cass Business School</td>
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<td>10.00 – 10.30am</td>
<td>Keynote Speech</td>
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<td>Robin Ellison, Chairman, National Association of Pension Funds</td>
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<td>10.30 – 11.00am</td>
<td>Key challenges facing pension reform in the UK: Institutional and health aspects</td>
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<td>Professor Leslie Mayhew, Director, The Risk Institute, Cass Business School</td>
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<tr>
<td>11.00 – 11.30am</td>
<td>Managing Pension Scheme Deficits – Some Solutions</td>
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<td>Peter Maher, Director, Smith &amp; Williamson Pension Consultancy Limited,</td>
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<td>11.30 – 11.50am</td>
<td>Coffee</td>
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<td>11.50 – 12.20pm</td>
<td>Pensions: The Co-op experience</td>
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<td></td>
<td>Nick Eyre, Group Secretary, Co-op Group</td>
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<td>12.20 – 1.00pm</td>
<td>Round table discussion with all conference speakers</td>
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<td>Lunch</td>
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### About CIMA

CIMA (the Chartered Institute of Management Accountants) supports over 136,000 members and students in 158 countries. CIMA's purpose is to ensure the employability of its members and its main focus is on the training and qualifying of accountants in business. CIMA's concentration on management functions make it unique and internationally recognised as offering the financial qualification for business.

### About Cass

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Cass is a place where students, academics, industry experts, business leaders and policy makers can enrich each other’s thinking. For further information visit: [www.cass.city.ac.uk](http://www.cass.city.ac.uk)

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6 April 2006 | Cass Business School | City of London University | London EC1Y 8TZ

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